Steven L. Beshear Governor

Leonard K. Peters Secretary **Energy and Environment Cabinet**



Commonwealth of Kentucky **Public Service Commission** 211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

January 13, 2014

William T Jones General Manager Pendleton County Water District P. O. Box 232 Falmouth, KY 41040

RE:

Case No 2015-0003

Pendleton County Water District

The Commission staff has reviewed Pendleton County Water District in the above case and finds that it meets the filing requirements per the filing received on January 5, 2015 and has been accepted for filing.

This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-782-2629.

Sincerely.

Linda Faulkner

Filings Division Director

LF/tw



David L. Armstrong

James W. Gardner Vice Chairman

Chairman

Steven L. Beshear Governor

Leonard K. Peters Secretary Energy and Environment Cabinet



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January 13, 2014

David L. Armstrong Chairman

James W. Gardner Vice Chairman

Honorable W. Randall Jones Attorney at Law Rubin & Hays Kentucky Home Trust Building 450 South Third Street Louisville, KENTUCKY 40202

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Kenningky Home Transfighting, 450 South Flith Street, Luthwille, Kenning 40202-1415.

December 31, 2014 RECEIVED

JAN 5 2014

FILED

PUBLIC SERVICE COMMISSION

Mr. Jeff Derouen, Executive Director Public Service Commission P.O. Box 615 Frankfort, Kentucky 40602

JAN: 5 2014

PUBLIC SERVICE COMMISSION

Re: Pendleton County Water District PSC Application

Dear Mr. Derouen:

Enclosed please find the original and ten (10) copies of the Application of the Pendleton County Water District for an Order authorizing the District to issue securities pursuant to KRS 278,300.

This Application requests approval of the issuance of securities for the purpose of refunding certain high interest Bonds of the District held by USDA, Rural Development.

Please be advised that the District is requesting the Commission to expedite this Application and issue the approving Order on or before January 29, 2015 due to the fact that an upward shift in the current interest rate market could negate any interest cost savings to the District.

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

W. Randall Jones

WRJ:jlm Enclosures

cc: Ms. Jaclyn Thompson, Pendleton County Water District Ms. Kristen Millard, Raymond James and Associates